

UNAUDITED CONSOLIDATED FINANCIAL RESULT (LIMITED REVIEWED) FOR THE QUARTER AND SIX MONTHS ENDED 30th SEPTEMBER 2010

₹Rs. In Lakhs

Particulars	For the Quarter ended 30th Sept. 2010 (Unaudited)	For the Quarter ended 30th Sept. 2009 (Unaudited)	For the Six Months ended 30th Sept. 2010 (Unaudited)	For the Nine Months ended 30th Sept. 2009 (Unaudited)	For the 15 months ended 31st March 2010 (Audited)
1. Income					
a. Income from operations	5,395	3,647	9,914	9,937	15,764
(b) Other operating Income					
Total Income	5,395	3,647	9,914	9,937	15,764
2. Expenditure					
a. Employees cost	1,043	977	2,005	2,727	4,549
b. Training & education exp	1,903	916	3,426	2,396	4,132
c. Marketing & advt Exp	440	300	810	996	1,344
e. Administration exp	1,141	691	2,232	1,895	3,657
f. Depreciation	346	310	709	981	1,568
Total	4,872	3,195	9,183	8,995	15,250
3. Profit from Operations before other income Interest & Exceptional items (1-2)	522	453	731	942	514
4. Other Income	73	66	222	243	518
5. Profit before Interest & Exceptional items (3+4)	596	519	953	1,185	1,032
6. Interest Expenses	79	60	182	207	362
7. Profit after interest but before exceptional items (5-6)	517	459	772	978	670
8. Exceptional Items:					
Tax Refund (Institutional Projects)	-	-	-	-	200
Profit / (Loss) on sale of Investment in Subsidiary/ JV	-	-	-	119	119
Total	-	-	-	119	319
9. Profit / Loss from ordinary activities before tax (7+8)	517	459	772	1,096	989
10. Tax expense :					
Income Tax & wealth Tax (Net of MAT Entitlement)	-	-	-	1,083	1,070
Deferred tax	-	-	-	2,204	2,204
Fringe Benefit tax	-	-	-	-	12
Total	-	-	-	3,287	3,286
11. Profit/(Loss) after Tax Before Minority Interest	517	459	771	(2,190)	(2,297)
Add./ (Less) :Minority Interest	30	-	68	-	(62)
12. Profit/(Loss) after Tax & Minority Interest	547	459	840	(2,190)	(2,235)
13. Paid-up equity share Capital (Face value Rs.10 each)					4,655
14. Reserve excluding Revaluation reserve & ESOP Reserve					15,611
(a) Basic	1.13	0.99	1.72	(4.71)	(4.80)
(b) Diluted	1.12	0.98	1.70	(4.68)	(4.80)
16. Public shareholding					
- Number of shares	30,823,013	29,021,730	30,823,013	29,021,730	29,070,080
- Percentage of share holding	64%	62%	64%	62%	62%
17 . Promotors & Promotors Group Shareholding					
a) Pledged/Encumbered					-
- Number Of shares					-
B) Non Encumbered					
Number Of shares	17,464,600	17,464,603	17,464,600	17,464,603	17,464,603
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
Percentage of shares (as a% of the total share capital of the Company)	36%	38%	36%	38%	38%

CONSOLIDATED UNAUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ In Lakhs)

PARTICULARS	3 MONTH ENDED 30th Sept. 2010 (Unaudited)	3 MONTH ENDED 30th Sept. 2009 (Unaudited)	6 MONTH ENDED 30th Sept. 2010 (Unaudited)	9 MONTH ENDED 30th Sept. 2009 (Unaudited)	15 MONTHS ENDED 31st March 2010 (Audited)
1) SEGMENT REVENUE					
A. RETAIL	4,703	2,956	8,593	8,046	12,755
B. INSTITUTIONAL	708	676	1,334	1,892	2,990
C. OTHERS	-	-	-	-	-
TOTAL	5,411	3,633	9,927	9,938	15,745
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)					
A. RETAIL	1,099	885	1,967	2,326	3,470
B. INSTITUTIONAL	102	(123)	197	(88)	(474)
TOTAL	1,201	762	2,164	2,238	2,996
Less OVERHEADS INCLUDING OTHER EXPENSES	662	324	1,420	1,295	1,983
TOTAL	539	438	744	943	1,014
3) EXCEPTIONAL ITEMS					
A. RETAIL		-			-
B. INSTITUTIONAL		-			(200)
TOTAL		-	-	-	(200)
Less OVERHEADS INCLUDING OTHER EXPENSES				119	(119)
TOTAL	-	-	-	119	(319)
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)					
A. RETAIL	1,099	885	1,967	2,326	3,470
B. INSTITUTIONAL	102	(123)	197	(88)	(274)
TOTAL	1,201	762	2,164	2,238	3,196
Less OVERHEADS INCLUDING OTHER EXPENSES	662	324	1,420	1,177	1,864
TOTAL	539	438	744	1,061	1,332
LESS					
Add: Other Unallocable income	57	80	209	241	19
Less Other Unallocable Expenses	79	60	182	207	362
UNALLOCABLE INCOME					
III. UN-ALLOCABLE EXCEPTIONAL ITEM	-	-	-	-	-
TOTAL PROFIT BEFORE TAX	517	459	772	1,096	989
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)					
A.	8,379	3,459	8,379	3,459	3,110
B. RETAIL	1,214	1,965	1,214	1,965	1,393
C. INSTITUTIONAL	2,776	3,201	2,776	3,201	3,106
D. UNALLOCABLE ASSETS- LIABILITIES	10,820	10,813	10,820	10,813	10,822
E. INVESTMENTS	4,043	4,048	4,043	4,048	3,939
CASH & CASH EQUIVALENT TOTAL	27,231	23,486	27,231	23,486	22,370

Notes :

- The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.
- Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

Ninad Karpe
Managing Director

Place : MUMBAI
Date : 22nd October 2010

Notes :

- 1 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 22nd October 2010.
- 2 Accounting policies and practices which are material in determining the results of operation for the period are consistent with those adopted in the audited financial statement for the period ended 31st March'10.
- 3 The figures of previous period i.e. quarter and half year ended 30th September 2009 do not include transactions of MAYA ENTERTAINMENT LIMITED (Subsidiary) which was acquired by the Company during the current financial year.
- 4 Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 30th Sept 2010 was as follows:

Particulars	Opening Balance	Addition	Disposals	Closing
Complaints	Nil	1	1	Nil

- 5 The Company has made an application to the Central Government, seeking an approval for remuneration paid in excess of limits prescribed under provisions of the Companies Act, 1956 aggregating to Rs 46,81,225 to the Managing Director for the period ended 31st March'10 which is pending.
- 6 For the quarter under review, the Company has recognised MAT credit entitlement under section 115 JAA of IT Act 1961, of Rs.60 Lakhs; total of such credit entitlement for the six months ended 30th September 2010 aggregates to Rs.137 lakhs. Deferred Tax assets has not been recognised out of Prudence.

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₹Rs. in Lakhs

Particulars	6 Months ended 30-Sept.-2010	9 months ended 30- Sept.-2009
	Unaudited	Unaudited
SHAREHOLDERS' FUNDS		
a) Capital	4,827.57	4,650.20
b) Warrants	13.55	14.12
c) Reserve and Surplus	19,709.23	15,854.61
LOANS FUNDS	2,648.05	2,966.53
MINORITY INTEREST	32.80	-
TOTAL	27,231.20	23,485.46
GOODWILL ON CONSOLIDATION	6,542.12	-
NET FIXED ASSETS	4,128.79	4,412.91
INVESTMENTS	10,819.80	10,813.42
CURRENT ASSETS, LAONS AND ADVANCES		
a) Inventories	285.43	218.81
b) Sundry Debtors (Net of Provisions)	3,289.84	3,958.39
c) Cash & Bank balances	4,042.52	4,047.71
d) Loans and Advances	4,091.08	4,121.12
	11,708.87	12,346.04
Less : Current Liabilities and Provisions		
a) Liabilities	5,051.00	2,496.13
b) Provisions	917.37	1,590.79
	5,968.37	4,086.91
NET CURRENT ASSETS	5,740.49	8,259.12
TOTAL	27,231.20	23,485.46

- 8 Figures for the previous period/quarters have been regrouped/recast, wherever necessary, to conform to the current period's classification.

For APTECH LIMITED

Ninad Karpe
Managing Director

Place : Mumbai

Date : 22nd October 2010